



St. Vincent Healthcare  
Foundation

## BEQUEST THROUGH A WILL OR REVOCABLE TRUST

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A **Bequest** is perhaps the easiest way to make a lasting gift to the St. Vincent Healthcare Foundation. Once you have provided for the needs of your loved ones, you can make a *revocable* bequest that either leaves a specific percentage of your estate to the Foundation, a dollar amount or specific property. This provision is made by making a simple addendum to your will or revocable trust.

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### **Below is sample language you may wish to include in your will or revocable trust:**

- \* PERCENTAGE                      “I give, devise and bequeath to the St. Vincent Healthcare Foundation, Inc. to support the healing ministry of St. Vincent Healthcare, \_\_\_\_\_% of the residue of my estate.”
  
- \* DOLLAR AMOUNT                “I give, devise and bequeath to the St. Vincent Healthcare Foundation, Inc. to support the healing ministry of St. Vincent Healthcare, the sum of \$\_\_\_\_\_.”
  
- \* SPECIFIC PROPERTY            “I give, devise and bequeath to the St. Vincent Healthcare Foundation, Inc. to support the healing ministry of St. Vincent Healthcare, my interest in (describe the property and exact location).”

Your bequest can be unrestricted as to its use or designated for a specific endowment program such as Leave No Child Behind, Greatest Needs Endowment or the Nursing Education Endowment — to name a few of the gifting opportunities.

**We encourage you to seek the advice of your personal legal and financial advisors when making your estate plans.**

Once you notify us that you have established a gift in your will, we will recognize your gift in our **Mother Xavier Ross Legacy Society**.. Should you have any questions, please call Joan Hendricks, Senior Philanthropic Advisor, 406/237-3639

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